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Hearing: January 13, 2011 at 10:00 a.m.

*Counsel to The Bank of New York Mellon,
The Bank of New York Mellon Trust Company,
N.A., and BNY Corporate Trustee Services
Limited, in their representative capacities*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	X	
	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	(Jointly Administered)
Debtors.	:	
	:	
	X	<i>Refers to Dkt. Nos. 13638, 13822 and 13882</i>

**NOTICE OF WITHDRAWAL OF OBJECTION
OF THE BANK OF NEW YORK MELLON, THE BANK OF
NEW YORK MELLON TRUST COMPANY, N.A. AND BNY CORPORATE
TRUSTEE SERVICES LIMITED TO DEBTORS' MOTION PURSUANT
TO SECTION 105(a) OF THE BANKRUPTCY CODE AND RULE 9019
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE, FOR ENTRY OF
AN ORDER CLARIFYING THE SCOPE OF THE PROCEDURES FOR THE
SETTLEMENT OF PREPETITION DERIVATIVE CONTRACTS**

The Bank of New York Mellon, The Bank of New York Mellon Trust Company, N.A.,
and any affiliate thereof, through its Corporate Trust Department, and BNY Corporate Trustee
Services Limited, each as trustee, indenture trustee, agent, or in its other representative capacity
for the holders of certain notes, certificates, bonds, or other interests issued by certain issuers

pursuant to structures created by the Debtors or their affiliates that have entered into derivative contracts with one or more Debtors, hereby withdraw its Objection [Dkt. No. 13822] to the Debtors' Motion Pursuant to Section 105(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure, for Entry of an Order Clarifying the Scope of the Procedures for the Settlement of Prepetition Derivative Contracts [Dkt No. 13638].

Dated: January 11, 2011
New York, New York

Respectfully Submitted,

By: /s/ Michael J. Venditto
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